

LEVIN, FISHBEIN, SEDRAN & BERMAN

*Counselors at Law and Proctors in Admiralty*

ARNOLD LEVIN  
MICHAEL D. FISHBEIN  
HOWARD J. SEDRAN  
LAURENCE S. BERMAN  
FRED S. LONGER \*  
DANIEL C. LEVIN  
CHARLES E. SCHAFER  
AUSTIN B. COHEN  
MICHAEL M. WEINKOWITZ \*  
CHARLES C. SWEDLER \*  
MATTHEW C. GAUGHAN \*\*

\* also admitted in New Jersey  
\*\* also admitted in New York

510 WALNUT STREET  
SUITE 500  
PHILADELPHIA, PA 19106-3697

TELEPHONE (215) 592-1500  
FACSIMILE (215) 592-4663

August 7, 2008

TO: COUNSEL FOR REPRESENTED CATEGORY ONE CLASS MEMBERS AND  
UNREPRESENTED CATEGORY ONE CLASS MEMBERS SUBJECT TO JOINT MOTION  
AS REFERRED TO BELOW

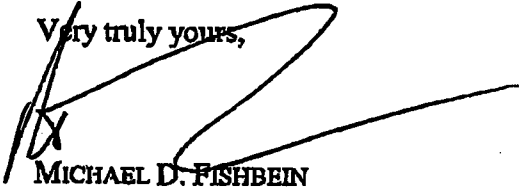
*Re: First Supplemental Joint Motion by the Fund Administrator,  
Class Counsel and SALC for Judicial Authorization to Make a  
"Final" Distribution of the Supplemental Class Settlement Fund  
to Category One Class Members in Connection with the Diet  
Drugs Class Action Settlement*

Dear Counsel or Category One Class Member:

Enclosed is a copy of the First Supplemental Joint Motion by the Fund Administrator, Class Counsel and SALC for Judicial Authorization to Make a "Final" Distribution of the Supplemental Class Settlement Fund to Category One Class Members in Connection with the Diet Drugs Class Action Settlement.

Please note that while the enclosed motion contains a proposed form of order for consideration by the Court, the motion will not be decided and no actual order will be entered by the Court with respect to the motion until after the time for responses has expired.

Very truly yours,

  
MICHAEL D. FISHBEIN