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TO: COUNSEL FOR REPRESENTED CATEGORY ONE CLASS MEMBERS AND
UNREPRESENTED CATEGORY ONE CLASS MEMBERS SUBJECT TO JOINT MOTION
AS REFERRED TO BELOW

***Re: Joint Motion by the Fund Administrator, Class Counsel and
SALC for Judicial Authorization to Make a "Final" Distribution
of the Supplemental Class Settlement Fund to Category One
Class Members in Connection with the Diet Drugs Class Action
Settlement***

Dear Counsel or Category One Class Member:

Enclosed are:

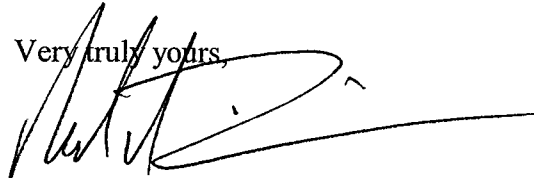
- A paper copy of the Joint Motion by the Fund Administrator, Class Counsel and SALC for Judicial Authorization to Make a "Final" Distribution of the Supplemental Class Settlement Fund;
- A paper copy of the Declaration and Report by the Seventh Amendment Fund Administrator in Support of the Joint Motion by the Fund Administrator, Class Counsel and SALC for Judicial Authorization to Make a "Final" Distribution of the Supplemental Class Settlement Fund; and
- A CD-ROM disk containing files in portable document format reflecting copies of the Exhibits to the Declaration and Report by the Seventh Amendment Fund Administrator in Support of the Joint Motion by the Fund Administrator, Class Counsel and SALC for Judicial Authorization to Make a "Final" Distribution of the Supplemental Class Settlement Fund ("Exhibits").

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Included in the Exhibits on the enclosed CD-ROM are the nine distribution schedules described in the Fund Administrator's Declaration and Report. The schedules group Class Members by the Attorney ID Number assigned to the primary lawyer representing them, if any, and identify Class Members by the "DDR Number" that has previously been assigned to them. You may use the "find" function in Adobe Acrobat Reader to locate specific attorney ID Numbers and DDR Numbers in each schedule.

FINALLY, PLEASE NOTE THAT WHILE THE ENCLOSED MOTION CONTAINS A PROPOSED FORM OF ORDER FOR CONSIDERATION BY THE COURT, THE MOTION WILL NOT BE DECIDED AND NO ACTUAL ORDER WILL BE ENTERED BY THE COURT WITH RESPECT TO THE MOTION UNTIL AFTER THE TIME FOR RESPONSES HAS EXPIRED.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Michael D. Fishbein', with a long horizontal flourish extending to the right.

MICHAEL D. FISHBEIN