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To: Counsel For All Represented Category One
Class Members and all Unrepresented Class
Members listed in Schedules Attached to the
Enclosed Motion

Re: In re Diet Drugs

Dear Counsel and/or Class Member:

Enclosed is a copy of the Joint Motion by the Fund Administrator, Class Counsel and SALC for Judicial Authorization to Make a Second Supplemental Final Distribution of the Supplemental Class Settlement Fund and to Distribute the Balance of that Fund, the original of which was filed of record with the Court this date.

Please note that this motion pertains to the distribution of the balance of all funds on deposit in the Supplemental Class Settlement Fund, which was created by the Seventh Amendment to the Class Action Settlement Agreement in the Diet Drugs litigation. Also note that the enclosed motion contains a proposed form of order for consideration by the Court. No order will be entered by the Court with respect to the enclosed motion until after the period for responding to the motion has elapsed.

Very truly yours,


Michael D. Fishbein